



## Nathaniel J. Norman Of Counsel

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### Practice Areas

Corporate, M&A and Venture Capital | Debt Finance

Nathaniel Norman primarily focuses on advising investment banks, private equity and institutional investment funds, commercial banks and corporations in a range of public and private financing transactions, including debt and equity offerings, lending commitments for acquisitions, cash flow and asset-based credit facilities, mezzanine financings, and general corporate matters. Nathaniel has experience with a wide array of industries, including health care and pharmaceuticals, transportation, retail, media and technology, energy and manufacturing.

## Representative Transactions

- Represented a consortium of first-lien lenders financing the \$100 million acquisition of a network of cannabis dispensaries in the Eastern United States
- Represented a leading private equity sponsor as borrower in first and second lien facilities in connection with its \$1.8 billion acquisition of a healthcare services company
- Represented a consortium of lenders providing \$125 million to help a maker of steel bolts fund expansion and future acquisitions
- Represented an alcohol and drug treatment center in connection with a \$30 million term loan to be used to build additional treatment facilities
- Represented a consortium of first-lien lenders financing the \$115 million acquisition of a bedding supplier with assets in North America and the Far East
- Represented a national oil services company in the refinancing of its \$1.5 billion ABL and term loan facilities
- Represented a syndicate of investment banks in connection with a record-setting \$30 billion leveraged

buyout of a global computer hardware company

## Education & Honors

- Brooklyn Law School, J.D., *magna cum laude*, Articles Editor, *Brooklyn Law Review*
- Princeton University, A.B., *magna cum laude*

## Prior Work Experience

- Schulte Roth & Zabel LLP
- Cahill Gordon & Reindel LLP

## Bar Admissions

- State of New York