



Robert B. Zimmerman

Partner

711 Third Avenue New York, NY 10017

212.907.7346 | Direct

212.754.0330 | Fax

rzimmerman@golenbock.com

Practice Areas

Corporate, M&A and Venture Capital | Food, Beverage & Hospitality

Robert B. Zimmerman represents United States and foreign individuals and small-to-medium-sized privately owned businesses in connection with their corporate, financial and other business transactions. His practice is focused on mergers and acquisitions, private placements and financial transactions. He represents restaurateurs in connection with structuring, forming and raising funds for their holding and operating companies. He also represents hotel owners, “celebrity” and other chefs in drafting and negotiating licensing agreements in the U.S. and internationally.

Robert represents companies engaged in the following:

- Consumer products, such as manufacturing, distribution and sale of clothing, costume jewelry and carbonated and non-carbonated beverages
- Broadcast television and radio stations, cable TV systems, telecommunications, computer and information services businesses, advertising and direct marketing
- Employee leasing
- Real estate firms

Robert also has been involved in structuring corporations and limited liability companies in connection with multi-tranche capital raises and sophisticated real estate transactions, involving the acquisition of multi-asset portfolios comprised of commercial, mixed use, office and residential properties. He has represented European, Chinese and Japanese individuals and companies in their United States business endeavors, including the acquisition or sale of

businesses based in the United States or interests therein.

Representative Transactions

- Multi-million dollar acquisition and sale of corporations and business divisions.
- Establishment of complex, multi-lender revolving credit and loan facilities.
- Participation in sophisticated real estate transactions involving the acquisition of multi-asset portfolios.
- Negotiation and preparation of asset purchase, consignment, consulting, distribution, employment, equipment leasing, fractional ownership, guaranty, indemnification, licensing, option, management, sales representative, shareholder, software development, sponsorship, stock purchase, supply and warrant agreements.
- Formation, structuring and organization of corporations, limited liability companies, joint ventures and partnerships.
- Public registration and private placement of equity and debt securities, and compliance with periodic reporting requirements.

Professional Activities

- Member, New York State Bar Association
- Member, American Bar Association

Education & Honors

- Columbia Law School, J. D., Harlan Fiske Stone Scholar
- Syracuse University, B. S., Beta Gamma Sigma

Prior Work Experience

- Partner, Sonnenschein Nath & Rosenthal, LLP ((combined with SNR Denton)
- Partner, Rubin Baum Levin Constant & Friedman LLP (combined with Sonnenschein Nath & Rosenthal LLP)
- Rubin Gross Harris Fischl & Roth
- Carro Spanbock Londin Fass & Geller
- Golenbock & Barrel

Bar Admissions

- State of New York